

PATENT SPECIFICATION

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DRAWINGS ATTACHED

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(54) IMPROVEMENTS IN OR RELATING TO FILAMENT WOUND BEARING CAGES

(71) We, TRW INC., of 23555 Euclid Avenue, Cleveland, Ohio, 44117, United States of America, a corporation organised and existing under the laws of the State of 5 Ohio, United States of America, do hereby declare the invention, for which we pray that a patent may be granted to us, and the method by which it is to be performed, to be particularly described in and by the 10 following statement:—

SPECIFICATION

The present invention relates to the field 15 of cages, separators, or retainers for ball bearings. Such bearings require a separator to equally space the balls around the race ways of the bearing rings, and to prevent these balls from rubbing against each other. In some designs, the separator should have 20 a contoured pocket to prevent the balls from dropping out when one of the bearing rings is removed. Such separators serve as retainers during assembly operations. Cages, 25 retainers or separators should be light in weight, have a high strength, and possess some degree of flexibility. In addition, it is important that they be low in cost. In general, it is difficult to combine all of these factors advantageously.

30 The term "cage" as used herein will include retainers, spacers, and separators for the balls of ball bearings. Generally a ball bearing "cage" is a ring of circumferentially or peripherally spaced pockets for the 35 balls.

The term "filament" as used herein will include all strand, thread, wire, or yarn materials whether or not composed of twisted together fibers or monofilaments.

40 The term "bonded" as used herein, will include any type of bond whether bound by fusion of the filament material itself, or by added bonding agents or cement.

Bearing cages have usually been made 45 from metal stampings, but the prior art also [Price 5s. 0d. (25p)]

includes bearing cages composed of plastics materials. For example, the L. D. Cobb patent, No. 2,550,911, and the K. P. Goodwin et al patent, No. 2,550,912, show ball cages composed of plastics material. The 50 F. Allendorf patent, No. 2,035,417, shows a bearing cage composed of resin impregnated fabric material. The M. Staunt patent, No. 2,911,268, shows a ball cage made of plastics having lubricating properties such as nylon or polyethylene. The M. C. Agens patent, No. 3,135,564, shows the in situ formation of a bearing cage from a "plasti-sol".

Prior known plastics ball cages were cumbersome, and did not possess high strength-to-weight ratios.

This invention now provides a cage of a ball bearing comprising a ring of circumferentially spaced annular pockets with radially spaced open inner and outer peripheral ends and a continuous radial wall extending between said ends and portions between the pockets joining the pockets into the ring, said cage being formed of a flexible filament wound to provide a plurality of superimposed filament portions forming the continuous radial walls of the pockets and the portions between the pockets which join the 65 pockets into the ring, and means bonding the superimposed filament portions together in fixed pocket and ring shape. While a preferred bonding agent is a thermo-setting resin material, the bonds can be formed by heat fusion or in any other manner.

The bearing cages of this invention may be wound in situ around the balls between the bearing rings or they may be formed outside of the bearing as by winding the filament on a fixture.

A feature of the invention includes the provision of a one-piece bearing cage adapted for deep groove ball bearings heretofore requiring two-piece cages that are put in place after the balls and bearing rings 85

have been assembled. The wound filament cage construction of this invention permits the cage to be built-up in one piece in the assembled bearing. 70

5 Another feature of the invention is the use of fugitive materials such as waxes or the like to provide running clearance between the balls and the cage. 75

10 These and other features of this invention will become more apparent from the following detailed description of the preferred embodiments of the invention with reference to the accompanying drawings, in which:

15 FIGURE 1 is a fragmentary perspective view of a ball bearing unit equipped with a filament wound bearing cage according to this invention; 80

20 FIGURE 2 is a perspective view of the bearing cage in the assembly of FIGURE 1; 85

25 FIGURE 3 is a side elevational view of a fixture on which the bearing cage of FIGURES 1 and 2 may be wound; 90

30 FIGURE 4 is a diagrammatic view illustrating the manner in which a bearing cage may be wound from a single filament according to this invention, provided an odd number of pockets are required; 95

35 FIGURE 5 is a view similar to FIGURE 4, but illustrating the manner in which a ball bearing cage of this invention may be wound from two filaments to provide a cage having an even number of pockets; 100

40 FIGURE 6 is a view similar to FIGURES 4 and 5, but illustrating the method of winding a single filament to produce a ball bearing cage according to this invention without V grooves or recesses in the pockets; 105

45 FIGURE 7 is a view similar to FIGURE 6 illustrating a filament winding technique with two filament strands; 110

50 FIGURE 8 is a view similar to FIGURES 4-7, but illustrating the single strand winding technique involving the programming of a skip in the sequence of wrapping around the ball pockets; 115

55 FIGURE 9 is a perspective view of a fixture for separating the balls in a bearing to accommodate the in situ winding of a ball bearing cage according to this invention; 120

60 FIGURE 10 is a side elevational view of a ball bearing assembly illustrating the manner in which the balls are initially positioned between the bearing rings; and 125

65 FIGURE 11 is a view similar to FIGURE 10, but showing the manner in which the balls are separated by the fixture of FIGURE 9. 130

Bearing unit 10 of FIGURE 1 includes an outer bearing ring 11, an inner bearing ring 12, a ring of circumferentially spaced balls 13 between the rings 11 and 12, and a wound filament ball bearing cage 14 according to this invention. The outer ring 11 has an internal groove or race way 15 around its internal periphery and the inner ring 12 has a similar groove 16 around its outer periphery. The race ways 15 and 16 receive the balls 13 in rolling engagement.

The ball cage 14, as is best shown in FIGURE 2, is an annulus or ring of eleven circumferentially spaced pocket forming rings 17 joined together by crossover filament windings 18 therebetween. The rings 17 are each radially disposed and provide radially open ended cylindrical pockets 19 receiving the balls 13.

The cage 14, having an odd number of rings 17, may be formed from a single filament strand on a fixture 20, shown in FIGURE 3. This fixture 20 has a cylindrical body 21 with eleven equally spaced radial holes 22 around the periphery thereof. Winding heads or mandrels 23 have cylindrical stems 24 seated in the holes 22 in snug but removable relation. Each head 23 has a cylindrical periphery 25 sized to form the pocket 19 for the ring 17 of the cage 14. A tapered or bevelled portion 26 is formed at the lower end of the cylindrical head to provide an inwardly curved form to produce a lip 19a around the inner end of the pocket 19. This inturned lip 19a prevents the balls 13 from dropping inwardly through the cage 95 pockets 19.

As illustrated in FIGURE 4, a single filament strand 27 is wound around the heads 23. Three such heads are designated A, B and C, respectively, to illustrate an odd number of pockets for the cage. A fourth head, shown in dotted lines, represents a repeat of the first head A. Thus, when the filament is started around the top half of the head A, shown in full lines, and then wound alternately under and over the successive heads, B and C, the strand will pass under the head A shown in dotted lines. Because an odd number of pocket forming rings 17 is involved, the single strand 27 will, in a single pass around the body 21 of the fixture 20, automatically alternate over and under the winding heads or mandrels 23. The winding is continuous in a sinuous path around the winding heads or mandrels 23. The number of passes of the filament around the fixture 20 will be controlled by the thickness of the strand and the desired height and thickness of the bearing rings 17. As shown in FIGURE 2, the crossover portions 18 are of less height than the cylindrical rings 17, and this is due to the inclined or biased paths of the strands as they alternately wrap first on one side and then on the other side of the pocket forming heads 23.

The strand 27 is preferably thermo-setting plastics impregnated glass fiber, and when the cage 14 is completely wound on the fixture 20, the assembly is heated to thermally

set the resin. Upon setting, the cage 14 is rigid and self-supporting. the heads 23 are then removed from the center disk 21 and the finished cage 14 is removed from the disk 21.

If an even number of pocket forming rings 17 is desired, a winding pattern as illustrated in FIGURE 5 may be used. As therein shown, four winding heads 23 A through D are illustrated. The filament strand 28, starting on top of the head 23A, will end-up on the bottom of the head 23D, because an even number of pocket rings 17 are being formed and then on the repeat turn, it would end-up on the same side of the head 23A where it started. Because the strand 28 cannot always end-up on the same side of the mandrel heads 23 and still form pocket rings 17, it is necessary to use a second filament strand 29 starting on the opposite side of the mandrel heads. Thus, when two strands, 28 and 29, alternate with each other, the pocket rings 17 can be formed even though an even number of pocket rings is involved. If it is desired, the crossover portions 18, between the pocket rings 17, may be lock-stitched together.

Since both the single and double strand simple winding arrangements of FIGURES 4 and 5 will produce V grooves in the ring pockets at the crossover areas, a winding pattern, such as that shown in FIGURE 6, may be used to avoid the V formations. As shown in FIGURE 6, an odd number of winding heads 23A through C is involved, with the repeat head 23A being shown in dotted lines. The filament strand 30 is then initially wound completely around the head 23A for one full turn starting with the top of the head and ending up at the top of the head. Next, the strand is brought down under the bottom of the successive head 23B and thence for a full turn around this head. The pattern is repeated each time, wrapping a full turn around each successive head and with the crossovers leaving one side of the head to pass to the opposite side. Because an odd number of winding heads is involved, the pattern of FIGURE 4 may be followed, except that each pass includes a full turn wrap around the winding head. This prevents the V grooves from being formed in the pockets.

In the event an even number of pockets is to be formed and the V grooves are to be eliminated, the double strand wrap-around pattern of FIGURE 7 may be used. As therein shown, the first strand 31 starts at the top of the head 23A, makes one complete turn around the head and then passes to the underside of the next head 23B. The second strand 32 starts with the bottom of the first head 23A, makes one full turn therearound and then crosses over to the top of the successive head 23B. The pattern is

repeated with each strand 31 and 32 making a complete pass around each successive mandrel head 23 and always ending up in the proper position after a complete pass around the ring because an even number of heads 23 is involved.

A skip-wrap technique, illustrated in FIGURE 8, may also be used. As therein shown, an even number of mandrel heads 23 is involved, with the head A being reproduced to illustrate the end of the first pass around the ring. A single strand 33 is wrapped for one complete turn around the first head A starting and ending on the bottom side thereof and is then passed over to the top of the successive head 23B where it is wrapped for one full turn and ending up, of course, at the top of this head. Next, the strand passes under the head C for one full turn therearound, but instead of being passed to the top of the successive head 23D, it is passed directly from the bottom of the head C to the bottom of the head D. This provides a skip in the crossover pattern which occurs between the heads C and D with the repeat pattern starting over the top of the head A shown in dotted lines to reproduce the opposite side of the head regardless of whether an even or an odd number of pockets is involved.

Next, on the second pass of the filament 33, the skip is between the heads B and C so that the repeat pattern will end-up on the opposite side of the head A. Next, the skip is between the heads A and B on the third pass around the ring. This skip, by being programmed into the winding to regress on each successive pass, will automatically position the filaments on alternate sides of the winding heads.

Therefore, from the various patterns illustrated in FIGURES 4 to 8, it will be understood that many different winding arrangements may be used with the filament material always being wound completely around the circumference of the winding fixture on successive passes which produce the desired contour for the pockets.

If it is desired to form the bearing cage in situ in the bearing, the arrangement of FIGURES 9 to 11 may be used. As therein shown, a fixture 34 is provided to separate the balls in the bearing assembly so that a sewing machine or other device can be used to wind the cage around the balls between the bearing rings. The fixture 34 includes a flat ring 35 with pegs 36 projecting laterally from one face thereof and in equally spaced relation.

As shown in FIGURES 10 and 11, a bearing 37, to receive a cage in situ therein, includes an inner bearing ring 38, an outer bearing ring 39 and a plurality of balls 40 between the rings and riding on the raceways thereof, as described in connection

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with FIGURE 1. The balls 40 are assembled between the rings 38 and 39 in a conventional manner by dropping the inner ring 38 against the bottom of the outer ring 39, thus 5 opening a crescent-shaped gap 41 into which the desired number of balls 40 can be received. Next, the fixture 34 is inserted between the rings so that its pegs 36 will equally space the balls around the rings as 10 shown in FIGURE 11. With this equal spacing of the balls, the rings 38 and 39 are, of course, held together against axial displacement because the balls 40 ride in 15 these rings. Next, the rings 38 and 39 are subjected to a thrust load which will lock the balls in position therbetween. The fixture 34 is then withdrawn and filament is wound around the balls 40 between the inner 20 ring 38 and the outer ring 39 to form a cage such as 14 of FIGURE 2. Any desired winding technique can be used, including a sewing 45 technique.

ing machine stitch technique with the two filaments being chain stitched at the cross-over points between the balls. After the cage 25 has been wound and while the balls are still locked in position due to the thrust load on the rings, the thermo-setting plastics im-pregnated in the filament may be heat-set.

If desired, and in order to provide free 30 running clearance between the balls and the bearing cage, the balls may be coated with a fugitive material such as a wax, plastics, or the like, which will melt off when the assembly is heated to set the resin. Fugitive 35 materials that will dissolve in solvents which will not attack the thermo-set resin for the cage can be used.

Numerous filament materials are available, and the following table gives some examples of possible filaments, together with their physical properties such as specific 40 gravity, melting or decomposing points, and tensile strengths:

	FILAMENT MATERIAL	SPECIFIC GRAVITY	MELTING POINT F°	TENSILE STRENGTH Psi 103
50	Acrylic	1.2	450	70-120
	Aluminum	2.70	1,220	90
	Aluminum Oxide	3.97	3,780	100
	Aluminum Silica	3.90	3,300*	600
	Asbestos	2.50	2,770	200
55	Beryllium	1.84	2,343	190
	Boron	2.30	3,812	500
	Carbon	2.50	6,700	500
	Cotton	1.60	275*	50-110
	Fluorocarbon	2.2	525★	47
60	Glass (type "S")	2.49	3,000	700
	Graphite	1.50	6,600★	400
	Molybdenum	10.20	4,730	200
	Polyamide	1.14	480	120
	Polyester	1.40	480	100
65	Quartz (Fused Silica)	2.20	3,500	1000
	Steel	7.87	2,920	600
	Tantalum	16.60	5,425	90
	Titanium	4.72	3,035	280
	Tungsten	19.30	6,170	620
70	Wool	1.3	212*	29

*decomposes

★sublimes

75 Binding materials for the filaments, such as those set forth in the above table, are also quite numerous. Polyester resins have been used. Epoxy resins are preferable. An epoxy resin known as bisphenol A-epi-chlorohydrin is most widely used.

The polyesters are somewhat more brittle than the epoxies, and the epoxy temperature ranges may be low, being limited to around 300°F.

85 Phenolic resin binders exhibit higher temperature resistance, up to 600°F, but usually are not as strong as the epoxies at room temperature.

Silicone resins, like the phenolics, do not 90 have the mechanical strength characteristics of the organic resins at room temperature, but at 400°F to 500°F they do not weaken and are very useful for prolonged operation.

Polybenzimidazole polymers (PBI) have 95 been found to be quite useful at temperatures between 700°F and 1000°F.

In the low-mid temperature ranges, polyurethane resins have been found to be useful.

100 Polyamide resins are useful and have been found to retain their strength at 600°F for 1000 hours or more.

Polyphenylene oxide (PPO) is highly desirable where heat resistance is a factor.

When the filament material takes the form of a metal wire, the wound strand can be 5 fused together at induction produced elevated temperatures just sufficient to effect fusion.

Ceramic and metal spraying can be used with the filaments and diffusion bonding is 10 also useful.

From the above descriptions it will, therefore, be understood that this invention now provides an exceedingly strong and light weight bearing cage formed from wound

15 filament material with the filament windings being bonded together either by fusion of their own material or by the use of added bonding agents. A convenient method of bonding involves the use of thermo-setting 20 resin impregnated filament material which will set-up after the winding operation to produce the cage capable of retaining its own shape.

25 **WHAT WE CLAIM IS:**

1. A cage of a ball bearing comprising a ring of circumferentially spaced annular pockets with radially spaced open inner and outer peripheral ends and a continuous 30 radial wall extending between said ends and portions between the pockets joining the pockets into the ring, said cage being formed of a flexible filament wound to provide a plurality of superimposed filament portions 35 forming the continuous radial walls of the pockets and the portions between the pockets which join the pockets into the ring, and means bonding the superimposed filament portions together in fixed pocket and 40 ring shape.

2. A cage according to claim 1 wherein the filament is glass fibre.

3. A cage according to claim 2 wherein the glass fibre is bonded with a thermo-setting plastics material.

4. A cage according to claim 1 wherein the filament is metal wire.

5. A cage according to claim 4 wherein the wire is bonded by heat fusion.

50 6. A cage according to any preceding claim in which the radial walls of the pockets have a contoured lip around the inward edge to embrace the balls sufficiently

to prevent them from dropping inwardly through the pockets when they are mounted 55 therein.

7. A cage according to any of claims 1 to 5 wherein the radial walls of the pockets are contoured to embrace the balls sufficiently to prevent the balls from dropping 60 out of the pockets.

8. A cage according to any preceding claim 1 wherein the portions between the pockets are composed of filament portions which are crossed over alternately from opposite sides of the radial walls of the pockets.

9. A cage according to any preceding claim 1 wherein a single continuous filament forms the entire cage.

10. A cage according to any of claims 1 to 8 wherein two continuous filaments form the entire cage.

11. A method of making a cage for a ball bearing composed of a ring of circumferentially spaced annular pockets each with radially spaced inner and outer peripheral ends connected by a continuous radial wall and connecting portions between the pockets holding the pockets in ring defining relation which comprises winding a continuous flexible filament a plurality of times to provide superimposed filament portions defining said continuous radial walls of the pockets and said connecting portions, and bonding the superimposed filament portions together into fixed pocket and ring shape.

12. A method according to claim 11 wherein the filament is wound sinuously and is crossed over between the pockets.

13. A method according to claims 11 or 12 wherein the filament is wound with more turns around the pockets than are crossed over between the pockets.

14. A cage for a ball bearing substantially as hereinbefore described with reference to the accompanying drawings.

15. A method of making a cage for a ball bearing substantially as hereinbefore described.

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2 SHEETS

COMPLETE SPECIFICATION

*This drawing is a reproduction of
the Original on a reduced scale.
SHEET 1*

FIG. 1

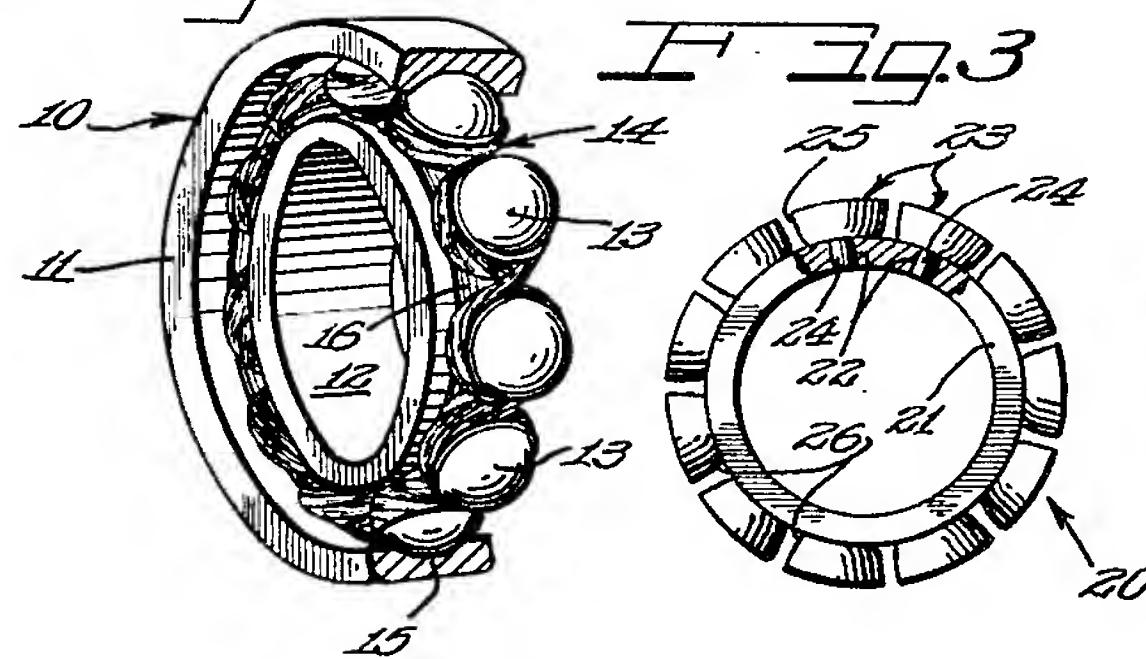


FIG. 3

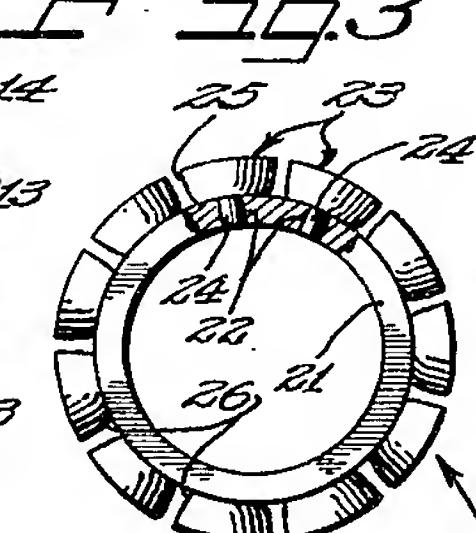


FIG. 2

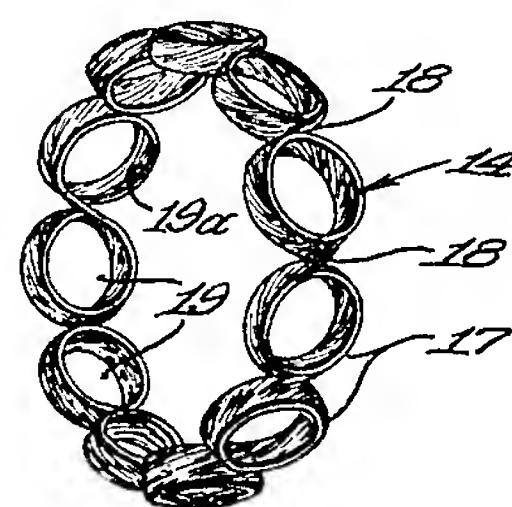


FIG. 4

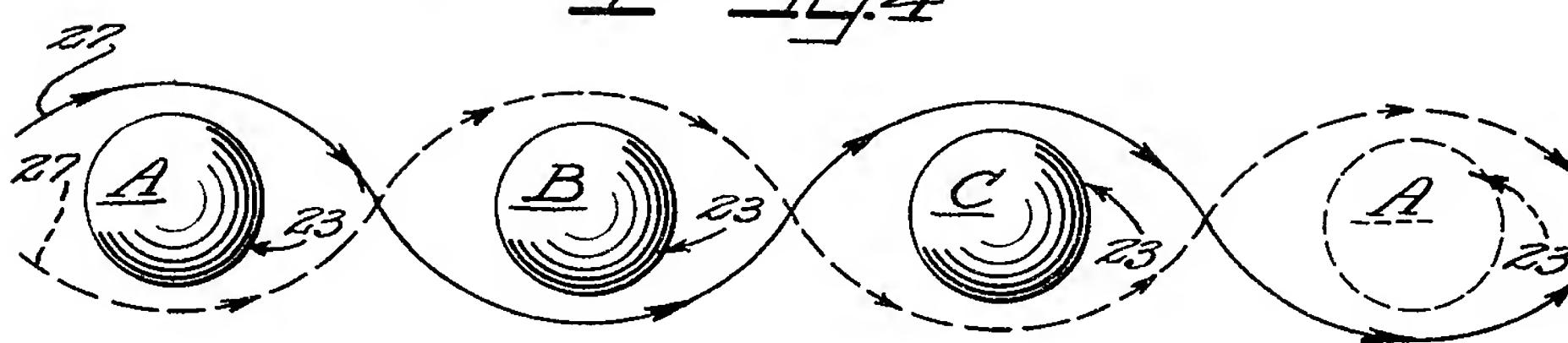
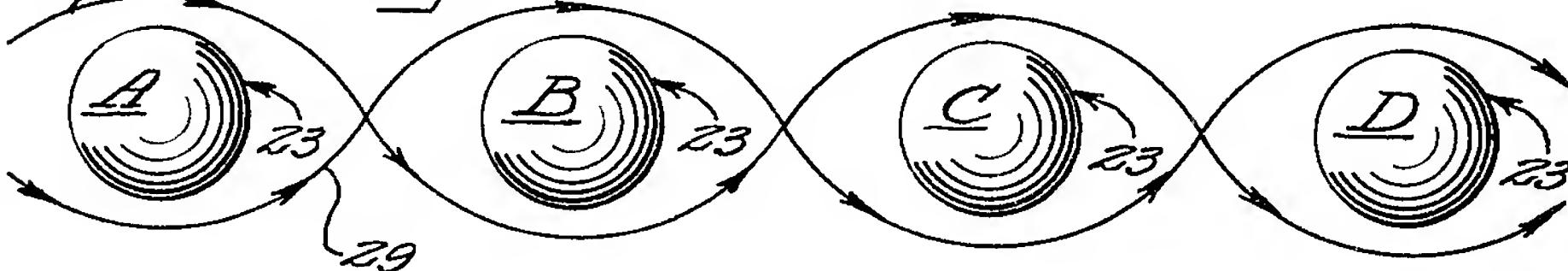


FIG. 5



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FIG. 6

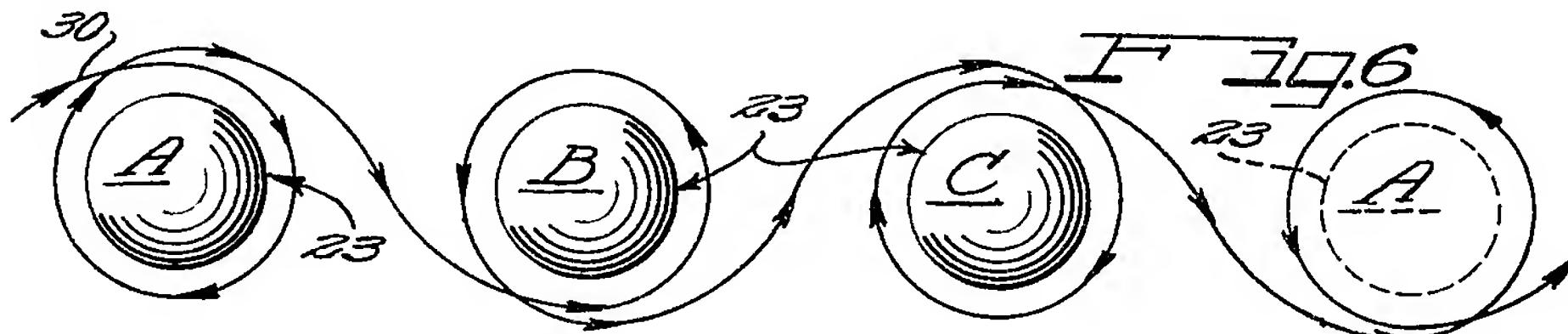
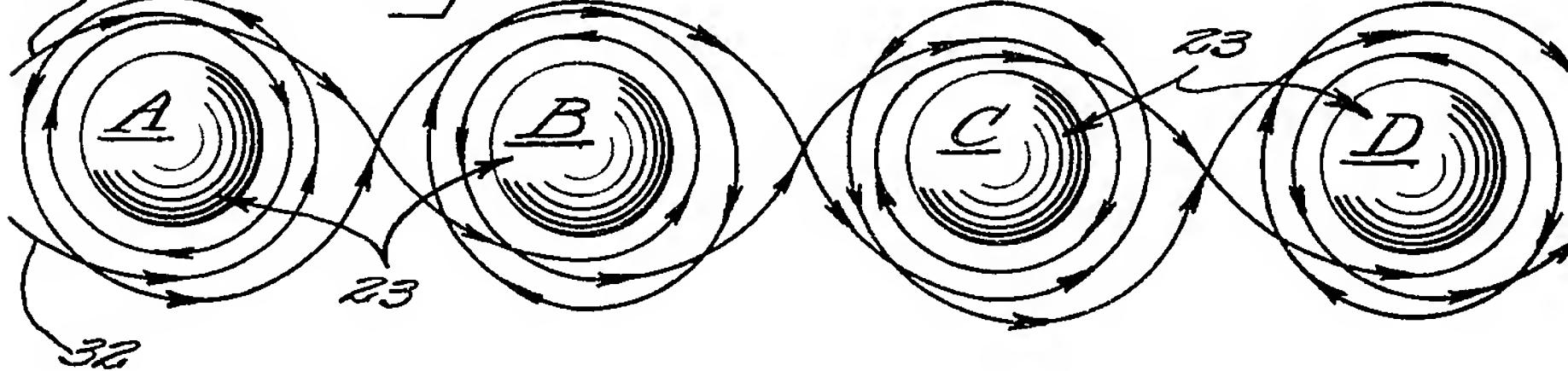


FIG. 7



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2 SHEETS

COMPLETE SPECIFICATION

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SHEET 2

